

MF Midco Limited
The Shard Matchesfashion
32 London Bridge Street
London SE1 9SG

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

30 January 2020

NOTICE

Dear Sir/Madam

MF Midco (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange of the GBP135,495,715.94 of unsecured loan notes due 2025 together with an unlimited amount of PIK notes (the "**Notes**") and as described in the listing document dated 11 January 2018 and the supplementary listing document dated 28 March 2019 relating to the Notes.

Pursuant to listing rule 12.93 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at the date of this notice, the principal amount of the Notes has increased by GBP 11,488,739.77. As at the date of this notice, the aggregate nominal amount of the Notes outstanding is GBP146,984,455.71.

For further information in relation to the above, please contact the directors of the Issuer as follows: Vidur Narain, email: Vidur.Narain@apax.com, address: the Shard, Matchesfashion, 32 London Bridge Street, London SE1 9SG.